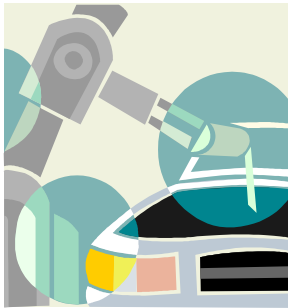




Patented Machine Manufacturer

Investment Thesis: The Company, located in the Northeast, is a leading manufacturer of bag and pouch-making machines using polyethylene and polypropylene materials. Patented technologies and superior design have enabled the Company to gain a sustainable competitive advantage in its markets. All machines are designed by an in-house engineering staff. Machine designs are modular, permitting easy integration of Company-made add-ons and accessories. Backlog as of Q4 2007 is about \$6 million. Estimated 2007 total sales are approximately \$18.7 million, with over \$2.1 million in adjusted EBITDA.

This niche manufacturer enjoys a respected and widely recognized brand name in the U.S. and in major overseas markets. The Company has significant market share in South and Central America, as well as growing sales to Europe and Asia. Nearly half of annual sales are generated from international customers.



Sales have grown from \$14.2 million in 2002 to \$18.7 million in 2007. Customers include manufacturers of a wide variety of bags and pouches for wet and dry foods, beverages, medical use, courier services, pet products, garment packaging, banking services, hardware and gardening products. Repeat customers make up 50% of annual sales.

Key Customers Include:

- Fruit of the Loom
- S.C. Johnson
- Baxter Healthcare
- Chiquita Bananas
- Dole Fresh Fruit
- Tolas Healthcare Packaging

In addition, the Company maintains a highly profitable after-market spare parts business. Spare parts, attachments and accessories account for 45% of annual sales. Inventory is well managed, with all machines being built against firm customer orders.

A superb engineering team and skilled workforce operate out of the Company's three adjacent facilities housing a total of about 70,000 square feet. Management estimates that current facilities can handle double the current volume. The Company currently holds six patents and continues its tradition of innovation.

Financial Highlights Year-end 12/31	2005	2006	2007E	2008P
Net Sales (\$)	14,911,328	17,732,317	18,666,667	19,973,333
Gross Profit Margin (%)	49.3	47.0	47.1	47.2
Adjusted EBITDA (\$)	1,398,586	1,481,963	2,141,560	2,336,880

For more information on this unique opportunity, please contact Felicia Hughes at Woodbridge Group, Inc. (203) 389-8400, ext. 205. Visit us at www.woodbridgegrp.com.